

**Stock Donation Form**

Holy Spirit Episcopal Church is notified of the donation of equities or similar assets when a transfer to the organization’s brokerage account occurs. However, often times the name of the donor is not provided at that time.

Please help us recognize your generosity by completing this form and returning it by mail, fax or email to:

Holy Spirit Episcopal Church

Attn: Mark Dvarishkis

130 S 6th St E

Missoula MT 59801-4222

Phone: 406.542.2167

Fax: 406.542.2982

Email: [office@holyspiritmissoula.org](mailto:office@holyspiritmissoula.org)

**Donor Information**

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

City: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ State: \_\_\_\_\_\_\_ Zip: \_\_\_\_\_\_\_\_\_

Email: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

*Filling in your email or phone number is optional, but it will allow us to contact you with any questions regarding your donation and will only be used for this purpose.*

\_\_\_\_\_ Please place an “X” if you wish to make this donation anonymously.

SECURITIES GIFTED

1. Number of Shares: \_\_\_\_\_\_\_\_ Name of Security: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. Number of Shares: \_\_\_\_\_\_\_\_ Name of Security: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Approximate date of Transfer: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Approximate Dollar Value of Gift: \_\_\_\_\_\_\_\_\_\_\_\_ Transferring Broker Name and Firm: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Brokerage Information for Electronic Transfer

D.A. Davidson & Co. (DTC # 0361)

Contact Person: Susan Zins Phone: 406.329.4012

Brokerage Account Number: 46607668

Account Name: Holy Spirit Parish

TAX I.D.: 81-0257611